

致理科技大學 日四技 財務金融系 應修科目表(115學年度入學新生適用)

科目類別 Category	科目名稱 Course Title		學分數 Credit	時數 Hour	授課時數 Contact Hour							
					第一學年Yr1		第二學年Yr2		第三學年Yr3		第四學年Yr4	
					上Fall	下Spring	上Fall	下Spring	上Fall	下Spring	上Fall	下Spring
					揭牌/實習 Lecture/Practice	揭牌/實習 Lecture/Practice	揭牌/實習 Lecture/Practice	揭牌/實習 Lecture/Practice	揭牌/實習 Lecture/Practice	揭牌/實習 Lecture/Practice	揭牌/實習 Lecture/Practice	揭牌/實習 Lecture/Practice
校訂必修 Liberal Arts (Compulsory)	基礎通識	國文 Chinese	4	4	2	2						
		英文 General English	6	6	3	3						
		體育（一） Physical Education I	2	2	2							
		體育（二） Physical Education II	2	2		2						
		多元敘事應用 Multiple Narrative Applications	2	2			2					
	核心通識	環境服務教育與實作 Campus Environment Maintenance	1	1	1							
		生涯規劃與發展 Career Planning and Development	2	2		2						
	合計 Subtotal		19	19	8	9	0	0	2	0	0	0
學院必修 College Requirement	會計學(一) Accounting I		3	3	3							
	經濟學 Economics		3	3	3							
	計算邏輯與程式應用 Computational Logic and Program Applications		2	2	2							
	管理學 Management		2	2		2						
	管理學概論 Introduction to Management		1	1		1						
	程式設計 Computer Programming		2	2		2						
	人工智慧商務應用 Artificial intelligence for business application		2	2					2			
	合計 Subtotal		15	15	8	5	0	0	0	2	0	0
系訂專業必修	商用數學 Mathematics for Business		2	2	2							
	金融市場 Financial Markets		2	2	2							
	會計學(二) Accounting II		2	2		2						
	總體經濟分析 Macroeconomics Analysis		2	2		2						
	國際職場溝通英文（一） English for International Communication I		2	2			2					
	統計應用與數據分析 Statistical application and data analysis		2	2			2					
	財務管理(一) Financial Management I		2	2			2					
	國際職場溝通英文（二） English for International Communication II		2	2				2				
	財金大數據分析 Big Data Financial Analysis		2	2				2				
	財務管理(二) Financial Management II		2	2				2				
	投資學 Investments		2	2				2				
	衍生性金融商品 Financial Derivatives		3	3					3			
	國際金融 International Finance		3	3						3		
	財金實務專題 Seminar on Financial Practices		2	2							2	
	企業倫理與職涯規劃 Business Ethics and Career Planning		2	2								2
	合計 Subtotal		32	32	4	4	6	8	3	3	2	2
必修合計 Subtotal, Compulsory			66	66	20	18	6	8	5	5	2	2
學院選修	低碳輕飲食與共享平台(深)(一) Low-carb diets & sharing platform I		2	2			2					
	婚慶活動管理實務(深)(一) Wedding Event Management I		2	2			2					
	行銷管理(英) Marketing management (English)		2	2			2					
	展覽與快閃活動行銷實務 Exhibition and Pop-up Event Marketing Practice		4	4			4					
	半導體與智慧製造產業實務 Semiconductor and Smart Manufacturing Industry Practice		3	3			3					
	AI碳盤查 AI-Enabled Carbon Accounting		4	4			4					
	第二外語 Second Foreign Language		8	8			2	2	2	2		
	自主募課 Self-recruitment course		4	4			2	2				
	財務管理(英) Financial Management (English)		2	2				2				
	低碳輕飲食與共享平台(深)(二) Low-carb diets & sharing platform II		2	2				2				
	婚慶活動管理實務(深)(二) Wedding Event Managemen II		2	2				2				
	銀髮樂活服務實作 Practical Services for LOHAS Seniors		2	2				2				
	智慧科技行銷應用 Marketing Technology Application		3	3					3			
	智慧稽核程式開發 Intelligent Audit Programming Developmen		4	4						4		
	不動產鑑估價實作 Practice of Real Estate Appraisal and Valuation		3	3						3		
	語言測驗輔助教學（一） English Reinforcement I		(2)	2							2	
	商用第二外語(一) Second Foreign Language for Business I		2	2							2	
	危老與都更可行性評估 Feasibility Assessment of Urban Renewal of Old Buildings		3	3							3	
	商用第二外語(二) Second Foreign Language for Business II		2	2								2
	語言測驗輔助教學（二） English Reinforcement II		(2)	2								2
系訂專業選修	財務數學應用 Financial Mathematics Application		2	2		2						
	保險學 Insurance		2	2		2						
	財金服務學習 Financial Services Learning Education		2	2		2						
	貨幣銀行學 Money & Banking		2	2		2						

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	管理會計(一) Managerial Accounting I	2	2			2					
	中級會計學(一) Intermediate AccountingI	2	2			2					
	中小企業財務資源 Financial Resources for Small and Median Enterprise	2	2			2					
	永續金融與投資 Sustainable Finance and Investments	2	2			2					
	企業法律環境 Legal Environment of Enterprises	2	2			2					
	金融應用程式設計 Programming for Financial Applications	2	2			2					
	產業分析 Industry Analysis	2	2			2					
	微型創業實務 Implementation of Micro-Entrepreneurship	2	2			2					
	金融行銷 Financial Marketing	2	2			2					
	財產保險 Property Insurance	2	2			2					
	人身保險 Life Insurance	2	2			2					
	人工智慧概論 Artificial Intelligence Introduction	2	2			2					
	金融AI應用實作 Applied AI in Finance	2	2			2					
	電子商務與支付系統 e-Business & Payments	2	2			2					
	進階Python程式設計 Advanced Python Programming	2	2			2					
	雲端應用實務 Cloud Application	2	2			2					
	管理會計(二) Managerial Accounting II	2	2				2				
	中級會計學(二) Intermediate AccountingII	2	2				2				
	貿易實務 Trade Practices	2	2				2				
	證券營業員實務 Securities Specialist Practices	2	2				2				
	企業租稅規劃 Corporate Tax Planning	2	2				2				
	社群媒體語意分析 Semantic Analysis of Social Media	2	2				2				
	金融社群經營 Financial Community Management	2	2				2				
	危老重建與都市更新法規 Regulations on Urban Renewal and Reconstruction of Unsafe and Old Buildings	2	2				2				
	信託金融 Trust Finance	2	2				2				
	專題製作議題探索 Independent Study	1	1				1				
	財務報表分析 Financial Statement Analysis	2	2				2				
	財金決策系統 Financial Decision Systems	2	2				2				
	商事法 Business Law	2	2				2				
	財金基礎實作 Financial Basis Implementation	1	1				0/1				
	財金英文 Financial English	2	2					2			
	固定收益證券分析 Fixed-Income Securities Analysis	2	2					2			
	基金管理 Fund Management	2	2					2			
	財務稽核 Financial Auditing	3	3					3			
	全球資產配置 Global Asset Management	2	2					2			
	證券投資分析 Securities Investment Analysis	2	2					2			
	證券分析師養成實務 (一) Financial Analyst Training Program I	3	3					3			
	銀行授信 bank credit assessment	2	2					2			
	都更金融-融資、信託與不動產證券化 urban renewal finance - financing, trust,and real estate securitization	2	2					2			
	稅務規劃 Tax Planning	2	2					2			
	風險管理與保險規劃 Risk Management and Insurance Planning	2	2					2			
	地端AI系統整合實作 Practical On-Premise AI System Integration	2	2					2			
	人工智慧理財與聊天機器人 AI-Powered Financial Management Chatbot	3	3					3			
	企業財稅實務 Enterprise Taxation Practice	2	2						2		
	理財規劃實務 Financial Planning in Practice	2	2						2		
	財富傳承規劃 Estate Planning and Wealth Transfer	2	2						2		
	匯兌交易實務 Foreign Exchange Practices	2	2						2		
	進階財金英文 Advanced Financial English	2	2						2		
	銀行創新經營 Banking Innovative Management	3	3						3		
	銀行實務(英) Banking Practice (EMI)	2	2						2		
	銀行與企業內部控制 Bank and Enterprise Internal Control	2	2						2		
	證券分析師養成實務 (二) Financial Analyst Training Program II	3	3						3		
	資產管理系統實作 Asset Management System Practice	3	3						3		
	智能投資與程式交易 Smart Investment and Program Trading	2	2						2		
	財務軟體應用 Financial Studies and Data Analyses	3	3						3		
	excel財務應用 Application of Excel in Financial Analysis	2	2						2		
	投資型保險商品 Investment-Oriented Insurance Products	2	2						2		
	金融風險管理 Financial Risk Management	2	2							2	

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	財務金融綜合實習 Internship	2	4							0/4	
	財務個案分析 Financial Case Analysis	2	2							2	
	產業實務講座 Seminar on Industry Practice	2	2							2	
	財富決策系統 Wealth Management Decision Systems	2	2							2	
	數位金融服務 Digital Financial Services	2	2							2	
	機器人理財實作 Robo-Advisor Finance Practice	2	2							2	
	財金職場實習(暑) Internship (Summer)	4	40							0/40	
	財金職場實習(一) Internship I	9	40							0/40	
	物聯網科技應用 IoT technology applications	2	2								2
	財金職場實習(二) Internship II	9	40								0/40

1. 本系總畢業學分數至少128學分：
The minimum graduation credit requirement for the department is 128 credits:

(1)校訂必修課程29學分，其中包含：
(1)University-specific required courses account for 29 credits and include:

A.基礎通識課程16學分。
A. Basic general education courses 16 credits.

B.核心通識課程3學分。
B. Required general education courses 3 credits.

C.選修通識課程（人文藝術、社會科學、自然科學、創意跨域）每類選修2-4學分，合計10學分。
C. Elective general education courses (2-4 credits each from Humanities and Arts, Social Sciences, Natural Sciences, and Creative Interdisciplinary categories, for a total of 10 credits).

(2)學院必修15學分，系訂專業必修課程32學分。
(2)A total of 15 credits in college-specific required courses, along with 32 credits in department-specific professional required courses.

(3)專業選修課程至少52學分，其中系訂專業選修課程至少36學分(含學院選修課程;專業選修學分不含通識課程學分)。
(3)A minimum of 52 credits in professional elective courses, with at least 36 credits in department-specific professional electives (including college-specific electives); professional elective credits do not include general education credits.

(4)本系開設3個課程模組：A.理財規劃與風險管理模組。B.企業財務管理模組。C.投資實務模組。
(4)This department offers three course modules: A. Financial Planning and Risk Management Module. B. Corporate Financial Management Module, and C. Investment Practice Module.

2. 每學期修業學分數：第1~2學年16~25學分，第3學年12~25學分，第4學年9~25學分。
Credits per semester: 16-25 credits in the first and second academic years, 12-25 credits in the third year, and 9-25 credits in the fourth year.

3. 本系學生於畢業前，必須符合下列校院系訂畢業門檻規範：
3.Prior to graduation, students in the department must meet the following graduation thresholds:

(1)修畢本校任「一個跨領域學分學程」或「一個本系課程模組及一個微學程」或「一個雙主修」，未通過者不具畢業資格。完成學程課程者，其學程課程得採計為本系專業選修學分。
(1) Complete any one interdisciplinary credit program, a departmental course module, a micro-gram, a minor, or a double major offered by CLUT. Failure to complete the requirement will result in ineligibility for graduation. For those who complete a credit program, the credits earned are counted toward the department's professional elective credits.

(2)通過校訂「學術倫理教育」課程。
(2) Complete the CLUT-mandated "Academic Ethics Education" course.

(3)通過校訂與系訂英語能力檢定。
(3) Pass the university-specific and department-specific English proficiency test.

(4)通過院訂職場素養檢定，檢定方法由各系訂定。
(4) Pass the CLUT-mandated workplace etiquette test, including college character activities and informal course content from various departments.

(5)第二外語課程須至少修習且通過1門(2學分)，至多採計第二外語課程8學分認抵本系專業選修學分。
(5) A minimum of 1 course (2 credits) in a second foreign language is required, and a maximum of 8 credits from second foreign language courses will be counted as elective credits for the major.

(6)通過系訂專業能力檢定。
(6) Pass the department-specific professional competency test.

(7)通過系訂資訊能力檢定。
(7) Pass the department-specific information technology competency test.

(8)通過本系「校外實習」課程規定，本系畢業學分至多認列實習課程11學分。領有身心障礙手冊之學生、陸生、外籍生及僑生得申請抵修本系校外實習必修課程。
(8) Pass the "Off-Campus Internship" is subject to the regulations of the department. A maximum of 11 credits of internship courses will be recognized for graduation from the department. Students with disabilities, students from mainland China, foreign students, and overseas Chinese students may apply for exemption from the mandatory off-campus internship course in the department.

(9)畢業門檻實施細則，以通過校院系(所)課程委員會議及系(所)網頁公告為主。
(9) The implementation details of graduation requirements primarily rely on the decisions made in the departmental curriculum committee meetings and announcements on the departmental website.

4. 申請免修大一英文或大二國際職場溝通英文課程者，應分別修習1門全英語(EMI)課程，且補足畢業應修總學分數。
Students applying for exemption from "Freshman General English" or "Sophomore English for International Communication" are required respectively to complete one EMI course to fulfill the total number of credits required for graduation.

5. 畢業年級相當於國內高級中等學校二年級之國外或香港、澳門同級同類學校畢業生，以同等學力資格入學本系四年制一年級者，除須符合本系規定之畢業總學分數修讀規範外，應另增加畢業應修學分數12學分。
Graduates from foreign schools or equivalent institutions in Hong Kong and Macau, whose final year is equivalent to the second year of senior high school in Taiwan, may enter the first year of the four-year program in this department with comparable academic qualifications. In addition to meeting the department's total credit requirements for graduation, they must complete an additional 12 credits.

6. 本應修科目表學分欄為括弧()者，則表示該學分不計入畢業學分數。
Credits in parentheses in the course requirement table are not counted toward the total graduation credits.

7. 本應修科目表因應本系特色發展之需要時，得依據本校課程規劃流程修正。
According to the developmental needs of the department, the course requirement table may be revised by adhering to the CLUT course planning procedures.